

Equity Capital Market Transactions

Equity Capital Market Transactions of Zürcher Kantonalbank

As of: 2021 YTD



Selected Equity Capital Market Transactions of Zürcher Kantonalbank

 <p>November 2021 Capital Increase CHF 160 Mio.</p> <p>ZKB Sole Lead Manager</p>	 <p>October 2021 Share Buy-Back 2nd Trading Line</p> <p>ZKB Lead Manager</p>	 <p>September 2021 Accelerated Bookbuilding CHF 117m</p> <p>ZKB Global Coordinator</p>	 <p>June 2021 3.5% Convertible Bond EUR 145m</p> <p>ZKB Lead Manager</p>	 <p>June 2021 Capital Increase CHF 80m</p> <p>ZKB Global Coordinator</p>	 <p>June 2021 IPO CHF 15m</p> <p>ZKB Sole Lead Manager</p>
 <p>June 2021 Nasdaq IPO</p> <p>ZKB Swiss Settlement Agent</p>	 <p>June 2021 Cash-out Merger</p> <p>ZKB Execution</p>	 <p>May 2021 IPO CHF 506m</p> <p>ZKB Joint Bookrunner</p>	 <p>May 2021 Share Split</p> <p>ZKB Lead Manager</p>	 <p>April 2021 IPO CHF 848m</p> <p>ZKB Joint Bookrunner</p>	 <p>April 2021 Capital Increase CHF 92m</p> <p>ZKB Sole Lead Manager</p>
 <p>April 2021 Share Split</p> <p>ZKB Lead Manager</p>	 <p>March 2021 Capital Increase CHF 200m</p> <p>ZKB Sole Lead Manager</p>	 <p>March 2021 Share Buy-Back 2nd Trading Line</p> <p>ZKB Lead Manager</p>	 <p>March 2021 Share Buy-Back 2nd Trading Line max. CHF 450m</p> <p>ZKB Lead Manager</p>	 <p>December 2020 Share Split</p> <p>ZKB Lead Manager</p>	 <p>December 2020 Share Buy-Back 2nd Trading Line</p> <p>ZKB Lead Manager</p>

Selected Equity Capital Market Transactions of Zürcher Kantonalbank



December 2020
Rights Offering
CHF 74m

ZKB Sole Lead Manager

Pargesa
Holding SA

November 2020
Triangular Merger

ZKB Lead Manager

HIAG

October 2020
Private Placement
CHF 33m

ZKB Sole Lead Manager



September 2020
Share Buy-Back
2nd Trading Line
max. CHF 500m

ZKB Lead Manager



SF Urban Properties Ltd

September 2020
Nominal Value Reduction

ZKB Lead Manager



Swisscanto (CH) Real Estate Fund
Swiss Commercial

September 2020
Capital Increase
CHF 45m

ZKB Lead Manager

RAIFFEISEN

Futura Immo Fonds

August 2020
Capital Increase
CHF 40m

ZKB Execution



July 2020
Exchange of Securities

ZKB Lead Manager



July 2020
Private Placement and
Subscription Rights Offering
CHF 165m

ZKB Joint Bookrunner



July 2020
Nominal Value Reduction

ZKB Lead Manager



June 2020
Merger

ZKB Sole Lead Manager



June 2020
Spin-off / Listing

ZKB Sole Lead Manager



June 2020
Share Buy-Back at a Fixed Price
max. 5.00%

ZKB Lead Manager

helvetia

June 2020
Accelerated Bookbuilding
CHF 300m

ZKB Joint Bookrunner

helvetia
Asset Management AG
Helvetia (CH) Swiss Property Fund


May 2020
Placement
CHF 450m

ZKB Selling Agent

meier tobler

May 2020
Subscription Rights Offering
3.5m Registered Shares

ZKB Sole Lead Manager



April 2020
Block Trade

ZKB Lead Manager



March 2020
Share Buy-Back
2nd Trading Line
max. CHF 400m

ZKB Lead Manager

Selected Equity Capital Market Transactions of Zürcher Kantonalbank

<p>Schroders Schroder ImmoPLUS</p> <p>December 2019 Capital Increase CHF 186m</p> <p>ZKB Sole Lead Manager</p>	<p>castle ALTERNATIVE INVEST</p> <p>November 2019 Share Buy-Back via Put- Options max. 10%</p> <p>ZKB Lead Manager</p>	<p>castle ALTERNATIVE INVEST</p> <p>November 2019 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>	<p>SFP SF Retail Properties Fund</p> <p>November 2019 Capital Increase CHF 53m</p> <p>ZKB Execution</p>	<p>oerlikon</p> <p>November 2019 Share Buy-Back 1st Trading Line max. 10.00%</p> <p>ZKB Lead Manager</p>	<p>Julius Bär</p> <p>November 2019 Share Buy-Back 2nd Trading Line max. CHF 400m</p> <p>ZKB Lead Manager</p>
<p>softwareONE</p> <p>October 2019 IPO CHF 752m</p> <p>ZKB Joint Bookrunner</p>	<p>CHAMgroup</p> <p>October 2019 Share Buy-Back max. 5.00%</p> <p>ZKB Lead Manager</p>	<p>WIS@key</p> <p>July 2019 Share Buy-Back 1st Trading Line max. 10.00%</p> <p>ZKB Lead Manager</p>	<p>LALIQUE GROUP</p> <p>July 2019 Capital Increase CHF 48m</p> <p>ZKB Sole Lead Manager</p>	<p>Cembra MoneyBank</p> <p>July 2019 Accelerated Bookbuilding CHF 113m</p> <p>ZKB Joint Bookrunner</p>	<p>Cembra MoneyBank</p> <p>July 2019 0% Convertible Bond CHF 250m</p> <p>ZKB Co-Bookrunner</p>
<p>ALU FLEX PACK</p> <p>June 2019 IPO CHF 169m</p> <p>ZKB Joint Bookrunner</p>	<p>castle ALTERNATIVE INVEST</p> <p>June 2019 Share Buy-Back 2nd Trading Line max. 4.08%</p> <p>ZKB Lead Manager</p>	<p>HBM Healthcare Investments</p> <p>June 2019 Share Buy-Back 2nd Trading Line max. 10.00%</p> <p>ZKB Lead Manager</p>	<p>castle PRIVATE EQUITY</p> <p>June 2019 Share Buy-Back 2nd Trading Line max. 3.04%</p> <p>ZKB Lead Manager</p>	<p>castle ALTERNATIVE INVEST</p> <p>June 2019 Share Buy-Back via Put- Options max. 3.97%</p> <p>ZKB Lead Manager</p>	<p>AEVIS VICTORIA <i>Investing for a better life</i></p> <p>June 2019 Share Split</p> <p>ZKB Lead Manager</p>

Selected Equity Capital Market Transactions of Zürcher Kantonalbank

castle
PRIVATE EQUITY

May 2019
Share Buy-Back via Put-Options max. 3.12%

ZKB Lead Manager

 **St.Galler Kantonalbank**

May 2019
Capital Increase
CHF 177m

ZKB Sole Lead Manager

 **Swiss Re**

May 2019
Share Buy-Back
2nd Trading Line
max. CHF 1bn
ZKB Lead Manager

BACHEM

April 2019
Capital Increase
CHF 48m

ZKB Sole Lead Manager

STADLER

April 2019
IPO
CHF 1.5bn

ZKB Joint Bookrunner



SwissLife
Asset Managers

December 2018
Capital Increase
CHF 381m

ZKB Selling Agent



SwissLife

December 2018
Share Buy-Back
2nd Trading Line
max. CHF 1bn
ZKB Lead Manager

castle
ALTERNATIVE INVEST

December 2018
Share Buy-Back
2nd Trading Line
max. 5.57%
ZKB Lead Manager



December 2018
Re-IPO
CHF 89m

ZKB Sole Lead Manager

castle
ALTERNATIVE INVEST

November 2018
Share Buy-Back via Put-Options
max. 4.47%

ZKB Lead Manager

castle
PRIVATE EQUITY

November 2018
Share Buy-back at a Fixed
Price max. 24.10%

ZKB Lead Manager



POENINA
HOLDING AG

October 2018
Capital Increase
CHF 73m

ZKB Sole Lead Manager

castle
PRIVATE EQUITY

September 2018
Share Buy-Back
2nd Trading Line
max. 4.73%
ZKB Lead Manager

 **COLTENE**

September 2018
Capital Increase
CHF 70m

ZKB Sole Lead Manager



SWISS PRIME SITE

September 2018
Capital Increase
CHF 331m

ZKB Joint Bookrunner

sitEX
true value.

September 2017
Share Buy-Back at a Fixed Price
max. 5.00%

ZKB Lead Manager

RAIFFEISEN

Futura Immo Fonds



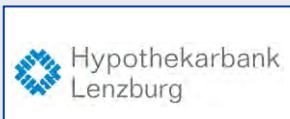















August 2018
Capital Increase
CHF 56m

ZKB Execution



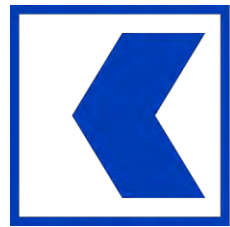
June 2018
Share Buy-Back
1st Trading Line
max. 2.72%
ZKB Lead Manager

Selected Equity Capital Market Transactions of Zürcher Kantonalbank

 <p>June 2018 Share Buy-Back via Put-Options max. 4.48%</p> <p>ZKB Lead Manager</p>	 <p>June 2018 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>	 <p>June 2018 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>	 <p>June 2018 Share Buy-Back 2nd Trading Line max. 6.49%</p> <p>ZKB Lead Manager</p>	 <p>May 2018 Capital Increase CHF 52m</p> <p>ZKB Execution</p>	 <p>May 2018 IPO CHF 155m</p> <p>ZKB Co-Lead Manager</p>
 <p>May 2018 Share Buy-Back 2nd Trading Line max. CHF 1bn</p> <p>ZKB Lead Manager</p>	 <p>April 2018 Share Buy-Back 2nd Trading Line CHF 548m</p> <p>ZKB Lead Manager</p>	 <p>March 2018 IPO CHF 144m</p> <p>ZKB Joint Global Coordinator</p>	 <p>February 2018 Share Buy-back at a Fixed Price max. 23.42%</p> <p>ZKB Lead Manager</p>	 <p>February 2018 Capital Increase and Share Split CHF 130m</p> <p>ZKB Execution</p>	 <p>November 2017 IPO CHF 39m</p> <p>ZKB Sole Lead Manager</p>
 <p>November 2017 Share Buy-Back at a Fixed Price max. 5.00%</p> <p>ZKB Lead Manager</p>	 <p>November 2017 Capital Increase CHF 69m</p> <p>ZKB Execution</p>	 <p>November 2017 Share Buy-Back 2nd Trading Line max. CHF 1bn</p> <p>ZKB Lead Manager</p>	 <p>October 2017 Capital Increase CHF 66m</p> <p>ZKB Sole Lead Manager</p>	 <p>September 2017 Capital Increase CHF 105m</p> <p>ZKB Execution</p>	 <p>August 2017 Capital Increase CHF 5m</p> <p>ZKB Execution</p>

Selected Equity Capital Market Transactions of Zürcher Kantonalbank

 <p>Basler Kantonalbank</p> <p>May 2017 Rights Offering and Free Placement of Treasury Shares CHF 54m ZKB Sole Lead Manager</p>	 <p>Banque Cantonale du Jura</p> <p>May 2017 Exchange of Bearer Shares in Registered Shares ZKB Lead Manager</p>	 <p>Advancing potential</p> <p>May 2017 Share Buy-Back 2nd Trading Line max. 10.00% ZKB Lead Manager</p>	 <p>May 2017 Capital Increase CHF 2.3bn ZKB Co-Lead Manager</p>	 <p>April 2017 Share Split ZKB Lead Manager</p>	 <p>Zürcher Freilager</p> <p>April 2017 Cash-out Merger ZKB Lead Manager</p>
 <p>April 2017 Acquisition of Tobler Haustechnik AG ZKB Listing Agent</p>	 <p>April 2017 IPO CHF 1.9bn ZKB Co-Lead Manager</p>	 <p>February 2017 Single Class Registered Shares ZKB Lead Manager</p>	 <p>Swisscanto Fondsleitung AG</p> <p>2016 / 2017 Merger of Funds and Exchange of Securities ZKB Lead Manager</p>	 <p>July 2017 Nominal Value Reduction ZKB Lead Manager</p>	 <p>ALTERNATIVE INVEST</p> <p>July 2017 Share Buy-Back via Put-Options max. 3.00% ZKB Lead Manager</p>
 <p>July 2017 IPO CHF 252m ZKB Co-Lead Manager</p>	 <p>Swiss Finance & Property Investment AG</p> <p>June 2017 Capital Increase CHF 63m ZKB Sole Lead Manager</p>	 <p>Kuros Biosciences</p> <p>June 2017 Capital Increase CHF 17m ZKB Joint Placement Agent</p>	 <p>Futura Immo Fonds</p> <p>June 2017 Capital Increase CHF 70m ZKB Execution</p>	 <p>May 2017 Capital Increase CHF 4.1bn ZKB Co-Lead Manager</p>	 <p>May 2017 Exchange of Bearer Shares in Registered Shares ZKB Lead Manager</p>



Zürcher
Kantonalbank