

Equity Capital Market Transactions

Equity Capital Market Transactions of Zürcher Kantonalbank

As of: 3rd Quarter 2020



Selected Equity Capital Market Transactions of Zürcher Kantonalbank

 <p>Swisscanto Invest Swisscanto (CH) Real Estate Fund Swiss Commercial</p> <p>September 2020 Capital Increase CHF 44.9m</p> <p>ZKB Lead Manager</p>	 <p>MEYER BURGER</p> <p>July 2020 Private Placement and Subscription Rights Offering CHF 165 Mio.</p> <p>ZKB Lead Manager</p>	 <p>June 2020 Spin-off / Listing</p> <p>ZKB Sole Lead Manager</p>	 <p>POENINA HOLDING AG</p> <p>June 2020 Merger</p> <p>ZKB Sole Lead Manager</p>	 <p>June 2020 Accelerated Bookbuilding CHF 300m</p> <p>ZKB Joint Bookrunner</p>	 <p>June 2020 Share Buy-Back at a Fixed Price max. 5.00%</p> <p>ZKB Lead Manager</p>
 <p>May 2020 Subscription Rights Offering 3.5m Registered Shares</p> <p>ZKB Lead Manager</p>	 <p>May 2020 Public Exchange Offer</p> <p>ZKB Offer Manager</p>	 <p>May 2020 Placement CHF 450m</p> <p>ZKB Selling Agent</p>	 <p>July 2020 Share Buy-Back 1st/2nd Trading Line max. 10.00%</p> <p>ZKB Lead Manager</p>	 <p>May 2020 Conversion and Split of Bearer Shares / Partial Conversion and Split of Registered Shares</p> <p>ZKB Lead Manager</p>	 <p>April 2020 Share Split</p> <p>ZKB Lead Manager</p>
 <p>March 2020 Share Buy-Back 2nd Trading Line max. CHF 400 Mio.</p> <p>ZKB Lead Manager</p>	 <p>January 2020 Exchange of Bearer Shares in Registered Shares</p> <p>ZKB Lead Manager</p>	 <p>December 2019 Capital Increase CHF 186m</p> <p>ZKB Sole Lead Manager</p>	 <p>November 2019 Share Buy-Back 2nd Trading Line max. CHF 400m</p> <p>ZKB Lead Manager</p>	 <p>November 2019 Share Buy-Back via Put- Options max. 10%</p> <p>ZKB Lead Manager</p>	 <p>November 2019 Capital Increase CHF 53m</p> <p>ZKB Execution</p>

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 <p>November 2019 Share Buy-Back 1st Trading Line max. 10.00% ZKB Lead Manager</p>	 <p>October 2019 IPO CHF 752m ZKB Joint Bookrunner</p>	 <p>October 2019 Share Buy-Back max. 5.00% ZKB Lead Manager</p>	 <p>July 2019 Share Buy-Back 1st Trading Line max. 10.00% ZKB Lead Manager</p>	 <p>July 2019 Capital Increase CHF 48m ZKB Sole Lead Manager</p>	 <p>July 2019 Accelerated Bookbuilding CHF 113m ZKB Joint Bookrunner</p>
 <p>July 2019 0% Convertible Bond CHF 250m ZKB Co-Bookrunner</p>	 <p>June 2019 IPO CHF 169m ZKB Joint Bookrunner</p>	 <p>June 2019 Share Buy-Back 2nd Trading Line max. 4.08% ZKB Lead Manager</p>	 <p>June 2019 Share Buy-Back 2nd Trading Line max. 10.00% ZKB Lead Manager</p>	 <p>June 2019 Share Buy-Back 2nd Trading Line max. 3.04% ZKB Lead Manager</p>	 <p>June 2019 Share Buy-Back via Put-Options max. 3.97% ZKB Lead Manager</p>
 <p>June 2019 Share Split ZKB Lead Manager</p>	 <p>May 2019 Capital Increase CHF 177m ZKB Sole Lead Manager</p>	 <p>May 2019 Share Buy-Back 2nd Trading Line max. CHF 1bn ZKB Lead Manager</p>	 <p>May 2019 Share Buy-Back via Put-Options max. 3.12% ZKB Lead Manager</p>	 <p>April 2019 Capital Increase CHF 48m ZKB Sole Lead Manager</p>	 <p>April 2019 IPO CHF 1.5bn ZKB Joint Bookrunner</p>

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SwissLife
Asset Managers

December 2018
Capital Increase
CHF 381m

ZKB Selling Agent



SwissLife

December 2018
Share Buy-Back
2nd Trading Line
max. CHF 1bn

ZKB Lead Manager

castle
ALTERNATIVE INVEST

December 2018
Share Buy-Back
2nd Trading Line
max. 5.57%

ZKB Lead Manager



December 2018
Re-IPO
CHF 89m

ZKB Sole Lead Manager

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ALTERNATIVE INVEST

November 2018
Share Buy-Back via Put-Options
max. 4.47%

ZKB Lead Manager

castle
PRIVATE EQUITY

November 2018
Share Buy-back at a Fixed
Price max. 24.10%

ZKB Lead Manager



October 2018
Capital Increase
CHF 73m

ZKB Sole Lead Manager



September 2018
Capital Increase
CHF 70m

ZKB Sole Lead Manager



September 2018
Capital Increase
CHF 331m

ZKB Joint Bookrunner



September 2017
Share Buy-Back at a Fixed Price
max. 5.00%

ZKB Lead Manager

castle
PRIVATE EQUITY

August 2018
Share Buy-Back via Put-Options
max. 4.82%

ZKB Lead Manager

RAIFFEISEN
Futura Immo Fonds

August 2018
Capital Increase
CHF 56m

ZKB Execution



August 2018
Share Buy-Back
1st Trading Line
max. 1.30%

ZKB Lead Manager



August 2018
Cash-out Merger

ZKB Lead Manager



August 2018
Cash-out Merger

ZKB Lead Manager

castle
ALTERNATIVE INVEST

July 2018
Share Buy-Back
2nd Trading Line
max. 4.43%

ZKB Lead Manager



June 2018
Share Buy-Back
1st Trading Line
max. 2.72%

ZKB Lead Manager

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ALTERNATIVE INVEST

June 2018
Share Buy-Back via Put-Options
max. 4.48%

ZKB Lead Manager

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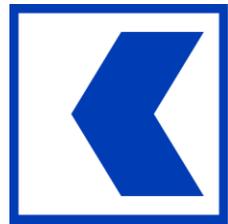
 <p>June 2018 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>	 <p>June 2018 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>	 <p>June 2018 Share Buy-Back 2nd Trading Line max. 6.49%</p> <p>ZKB Lead Manager</p>	 <p>SF Retail Properties Fund</p> <p>May 2018 Capital Increase CHF 52m</p> <p>ZKB Execution</p>	 <p>May 2018 IPO CHF 155m</p> <p>ZKB Co-Lead Manager</p>	 <p>May 2018 Share Buy-Back 2nd Trading Line max. CHF 1bn</p> <p>ZKB Lead Manager</p>
 <p>April 2018 Share Buy-Back 2nd Trading Line CHF 548m</p> <p>ZKB Lead Manager</p>	 <p>March 2018 IPO CHF 144m</p> <p>ZKB Joint Global Coordinator</p>	 <p>February 2018 Share Buy-back at a Fixed Price max. 23.42%</p> <p>ZKB Lead Manager</p>	 <p>Schroder ImmoPLUS</p> <p>February 2018 Capital Increase and Share Split CHF 130m</p> <p>ZKB Execution</p>	 <p>November 2017 IPO CHF 39m</p> <p>ZKB Sole Lead Manager</p>	 <p>November 2017 Share Buy-Back at a Fixed Price max. 5.00%</p> <p>ZKB Lead Manager</p>
 <p>November 2017 Capital Increase CHF 69m</p> <p>ZKB Execution</p>	 <p>November 2017 Share Buy-Back 2nd Trading Line max. CHF 1bn</p> <p>ZKB Lead Manager</p>	 <p>October 2017 Capital Increase CHF 66m</p> <p>ZKB Sole Lead Manager</p>	 <p>SF Retail Properties Fund</p> <p>September 2017 Capital Increase CHF 105m</p> <p>ZKB Execution</p>	 <p>August 2017 Capital Increase CHF 5m</p> <p>ZKB Execution</p>	 <p>July 2017 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>

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 ALTERNATIVE INVEST July 2017 Share Buy-Back 2nd Trading Line max. 6.16% ZKB Lead Manager	 July 2017 IPO CHF 252m ZKB Co-Lead Manager	 ALTERNATIVE INVEST July 2017 Share Buy-Back via Put- Options max. 3.00% ZKB Lead Manager	 PRIVATE EQUITY June 2017 Share Buy-Back 2nd Trading Line max. 5.30% ZKB Lead Manager	 Swiss Finance & Property Investment AG June 2017 Capital Increase CHF 63m ZKB Sole Lead Manager	 Kuros Biosciences June 2017 Capital Increase CHF 17m ZKB Joint Placement Agent
 Futura Immo Fonds June 2017 Capital Increase CHF 70m ZKB Execution	 PRIVATE EQUITY June 2017 Share Buy-Back via Put- Options max. 4.48% ZKB Lead Manager	 May 2017 Capital Increase CHF 4.1bn ZKB Co-Lead Manager	 Liechtensteinische Landesbank ¹⁸⁶¹ May 2017 Exchange of Bearer Shares in Registered Shares ZKB Lead Manager	 Basler Kantonalbank May 2017 Rights Offering and Free Placement of Treasury Shares CHF 54m ZKB Sole Lead Manager	 Banque Cantonale du Jura May 2017 Exchange of Bearer Shares in Registered Shares ZKB Lead Manager
 Advancing potential May 2017 Share Buy-Back 2nd Trading Line max. 10.00% ZKB Lead Manager	 May 2017 Capital Increase CHF 2.3bn ZKB Co-Lead Manager	 April 2017 Share Split ZKB Lead Manager	 Zürcher Freilager April 2017 Cash-out Meger ZKB Lead Manager	 April 2017 Acquisition of Tobler Haustechnik AG ZKB Listing Agent	 Galenica Santé April 2017 IPO CHF 1.9bn ZKB Co-Lead Manager

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 <p>February 2017 Single Class Registered Shares</p> <p>ZKB Lead Manager</p>	 <p>Swisscanto Fondsleitung AG</p> <p>2016 / 2017 Merger of Funds and Exchange of Securities</p> <p>ZKB Lead Manager</p>	 <p>December 2016 Public Tender Offer</p> <p>ZKB Lead Manager</p>	 <p>November 2016 Share Buy-Back 2nd Trading Line max. CHF 1bn</p> <p>ZKB Lead Manager</p>	<p>HBM Healthcare Investments</p> <p>October 2016 Share Buy-Back 2nd Trading Line max. 10.00%</p> <p>ZKB Lead Manager</p>	 <p>October 2016 Share Buy-Back at Fixed Price max. 2.13%</p> <p>ZKB Lead Manager</p>
 <p>July 2016 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>	 <p>July 2016 Share Buy-Back 2nd Trading Line max. 5.17%</p> <p>ZKB Lead Manager</p>	 <p>June 2016 IPO CHF 163m</p> <p>ZKB Co-Lead Manager</p>	<p>Swiss Finance & Property </p> <p>June 2016 Nominal Value Reduction</p> <p>ZKB Lead Manager</p>	 <p>June 2016 Capital Increase CHF 171m</p> <p>ZKB Sole Lead Manager</p>	 <p>June 2016 Reverse Stock Split</p> <p>ZKB Lead Manager</p>
 <p>PRECIOUS WOODS</p> <p>June 2016 Capital Increase and Free Placement</p> <p>ZKB Sole Lead Manager</p>	 <p>June 2016 Share Buy-Back via Put-Options max. 4.34%</p> <p>ZKB Lead Manager</p>	 <p>June 2016 Share Buy-Back 2nd Trading Line max. 6.04%</p> <p>ZKB Lead Manager</p>	 <p>June 2016 Share Buy-Back 1st Trading Line max. 1.81%</p> <p>ZKB Lead Manager</p>	 <p>May 2016 Single Class Registered Shares</p> <p>ZKB Lead Manager</p>	 <p>May 2016 Single Class Registered Shares</p> <p>ZKB Lead Manager</p>



Zürcher
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