

Company profile

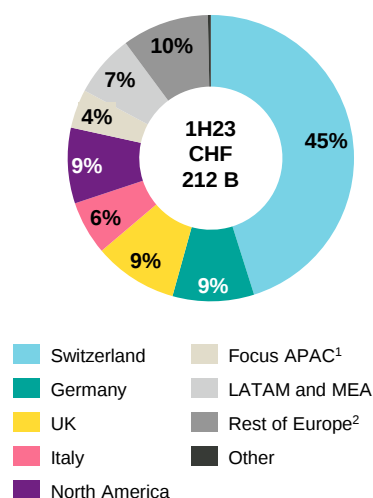
Vontobel Holding AG registered shares

Stock exchange listing	SIX Swiss Exchange
ISIN	CH0012335540
Security number (Valorennummer)	1 233 554
Par value (CHF)	1.00
Bloomberg / Reuters / Telekurs	VONN SW / VONTZn.S / VONN
Shares outstanding (M)	56.9
Share price 30.06.2023 (CHF)	56.70
Market capitalization 31.12.2022 (CHF M)	3,224.8

Facts

- Globally active investment firm
- 27 global locations with ~2,200 employees
- Listed on the SIX Swiss Exchange since 1986
- 49% free float with Vontobel families holding 51% of the share capital
- Moody's Aa3 Long-term deposit rating (Bank Vontobel)

AuM by client domicile



Company profile

Buy-side focused investment firm centered around six distinct boutiques: distributing an institutional-caliber offering through three Client Units

Track-record of through-the-cycle organic and inorganic growth with clear future potential: serving clients in markets representing > 80% of global wealth

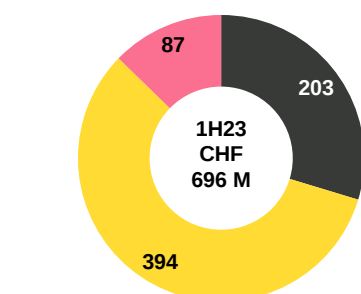
Long-term oriented: operating in two-year springs towards a 2030 ambition, backed by a committed majority family shareholder

Resilient business model: operating profitable in every single year since 1986 listing

Conservative firm risk profile: proven risk culture, solid capital position with low market and credit risk

Highly capital accretive with a strong dividend track-record without dilution and target payout ratio of >50%

Operating income by Client Unit



Asset Management: Serving institutional clients and distribution partners

Wealth Management: Serving UHNWI, HNWI, Family Offices and External Asset Managers

Digital Investing: Serving self-directed investors

Key figures

CHF	1H 2023	2022	2021	TARGETS
Assets under management (B)	211.9	204.4	243.7	
Net new money (B)	-0.9	-5.2	8.1	
Net new money, annual growth rate (%)	-0.9	-2.1	3.7	4 – 6%
Operating income (M)	696.1	1,285.1	1,535.6	
Operating expense (M)	545.8	1,017.7	1,068.4	
Pre-tax profit (M)	150.3	267.4	467.2	
Group net profit (M)	127.6	229.8	383.8	
Cost/income ratio (%)	78.2	78.4	69.1	< 72%
Return on equity (%)	12.5	11.2	18.8	> 14%
CET1 capital ratio (%)	17.3	16.7	16.6	> 12%
Dividend per share		3.00	3.00	
Payout ratio (%)		73	45	> 50%

Link: Financial calendar

October 31, 2023	9-month trading update
April 9, 2024	Annual General Meeting

Link: Investor Relations

The information on this factsheet are compiled for information only. Figures in the most recent financial report are binding. Figures in this factsheet may differ from those originally published in our annual or half yearly reports due to, e.g., organizational changes or reclassifications. If not indicated otherwise, all data on the company- and sustainability profile are figures as of full year 2022.

1. Singapore, Hong Kong SAR, Australia and Japan.

2. Post-exit of Russian-domiciled business

Sustainability at Vontobel

Our company's six sustainability commitments

◀ 6 ▶

Sustainability commitments

Being a responsible citizen

Path to Net-zero

Achieve net-zero¹ by 2030 in our banking book investments and operations.

Equality, Diversity & Inclusion

Continue creating a great work-place where everyone can thrive.

Community Engagement

Be an active member of the local community.

Partnering with our clients

Advice for Private Clients

Advise our private clients on the benefits, opportunities and risks of ESG investments.

Investment Solutions

Incorporate ESG consideration into active investment decisions.

Governance & Transparency

Empower our stakeholders to challenge us through governance and transparency.

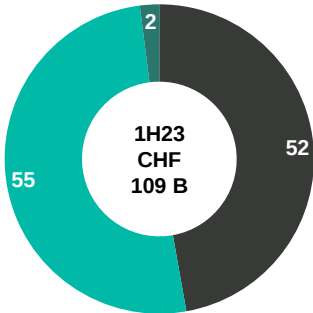
Investment solutions that incorporate ESG criteria (excl. Structured Investments)

We currently manage **more than 20 distinct strategies** that integrate ESG criteria

An **ESG center** advises **investment teams** on the latest regulatory, market and product developments. In total, **more than 17 employees** work on **ESG strategies**

SFDR Categories^{2,3}

- Article 6 (Consider ESG risk)⁴
- Article 8 (Promote ESG characteristics)
- Article 9 (Sustainable investment objective)



- Our investment teams subscribe to **four common ESG Investment Principles**:
- We incorporate **ESG considerations** into our **investment processes** to enable our clients to **better achieve** their investment **objectives**
 - As **active managers**, we leverage the **tools** of **engagement** and **voting**
 - Our investment teams are **accountable** for the **application** of our **ESG Investment Principles**
 - We are **committed** to **transparency** through disciplined **disclosure**, **reporting** and **dialogue** with all our **stakeholders**

Key facts own operations

- We offset all our operational emissions since 2009 through the purchase of certificates
- We support several environmental programs, incl. for the rainforest and biodiversity in Belize
- We use green electricity in all locations

Emissions (absolute)	2022	2021	2020
Total Greenhouse gas emissions (t CO ₂ e ⁵)	4,929	2,866	5,103
Greenhouse gas emissions scope 1 ⁶ (t CO ₂ e)	717	626	781
Greenhouse gas emissions scope 2 ⁷ (t CO ₂ e)	368	377	356
Greenhouse gas emissions scope 3 ⁸ (t CO ₂ e)	3,844	1,863	3,966

Key memberships and community engagement

IKRK

Corporate Support Group Member

Founding Member

Founding Member

Project Signatory

Participant

External recognition

Signatory of STEWARDSHIP CODE | 2021

Strong ESG ratings, including a "C" rating from ISS (peer avg. C-) and "low" risk rating from Sustainalytics (peer avg. "medium")

Signatory of Principles for Responsible Investment

Link: For more detailed information please see our Sustainability report FY22

Link: Responsibility Website

1 Net-zero means achieving a balance between emissions and removals of GHGs from the atmosphere (ISO IWA 42:2022), Scope 1-3 in our own operations and Scope 1-2 in our banking book. Our commitment is aligned with the 2015 Paris Agreement goal to limit global warming to well below 2, preferably to 1,5 degrees Celsius, compared to pre-industrial levels. We will step up our efforts to reduce emissions and will neutralize residual emissions at the net-zero target year and any GHG emissions thereafter.

2 To ensure transparency and comparability, we have classified all of our investment solutions that integrate ESG criteria according to the SFDR. In the case of investment solutions that are not subject to SFDR, the classification has been applied mutatis mutandis. The change in AuM for the different SFDR categories in 2022 is partly due to a reclassification of products from Article 6 to Article 8.

3 SFDR is not a labelling regime, but a disclosure regime. Accordingly, SFDR-article-products are not quality labels for sustainability and investors shall not take the mere presence of an SFDR-article-product disclosure as an indication of sustainability or quality label for sustainability per se.

4 Article 6 of the SFDR relates to products that disclose if and how ESG risks are taken into account. For all of the investment solutions considered here, the continuous monitoring of ESG risks forms part of the risk management process. This chart only shows those products covered by Article 6 of the SFDR that take account of ESG criteria.

5 CO₂e or CO₂ equivalent: Each greenhouse gas can be converted to carbon dioxide (CO₂) in terms of its greenhouse effect.

6 Scope 1 comprises emissions from heating (natural gas, biogas and heating oil), refrigerant leakage as well as business travel (vehicles owned by the company).

7 We calculate our Scope 2 emissions according to the market-based approach, which takes account of electricity purchased individually by Vontobel (e.g. electricity from renewables) in locations in which information is available about the energy mix purchased.

8 We base our carbon emission calculations on the GHG Protocol. In our scope 3 operations emissions we include energy-related emissions not included in Scope 1 or 2, business travel with external vehicles, commuting, food, paper, printing, mailings, waste, and water. Other Scope 3 emissions are not included.