ZKB SWISS EQUITY CONFERENCE

LEONTEQ AG

ZURICH, 2 NOVEMBER 2023

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All figures in this presentation that are part of the consolidated IFRS financial statements for the six months ended 30 June 2022 and 2021 are reviewed. All figures in this presentation that are part of the consolidated IFRS financial statements for the twelve months ended 31 December 2022 and 2021 are audited.

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OUR COMPANY

LEONTEQ AT A GLANCE

- Fintech company headquartered in Zurich, Switzerland
- Founded in 2007, IPO in 2012, listed at SIX
- Technology-leading structured products platform
- Client franchise across Switzerland, Europe and Asia (incl. Middle East)
- Strong capital position and no goodwill on balance sheet
- Investment-grade ratings from credit rating agencies
- ESG rating of “AA” assigned by MSCI

OUR VISION

[We aspire] to be the leading marketplace for structured investment solutions

OUR MISSION

We deliver quality products & services to our partners & clients

GLOBAL FOOTPRINT WITH 14 OFFICES SUPERVISED BY 14 REGULATORS ACROSS EMEA AND APAC

OUR PRODUCTS & PLATFORM

KEY TRENDS LEONTEQ ADDRESSES WITH ITS PRODUCTS AND SOLUTIONS

Growth in global wealth

+10% p.a.

Increasing global wealth[1] drives demand for tailored investment solutions; portfolio allocation to structured products of 3 – 8%[2]

Digital transformation

Technological developments and mass customisation result in sophisticated digital tools that enable lower ticket sizes and reduce costs for investment

Investment strategies

Actively managed certificates have established themselves as flexible, cost-efficient alternatives to traditional funds to bring new investment strategies to the market

LEONTEQ SOLUTIONS:

Offering one of the **largest universes of structured products**, ranging from over 90 different payoffs and thousands of underlyings

LynQs provides clients **digital access** to our large universe of products and allows to manage the lifecylce of products in a fully white-labelled environment

State-of-the-art AMC module to manage tailor-made investment strategies, including the generation of reports in a white-labelled format and the addition of individual market commentaries

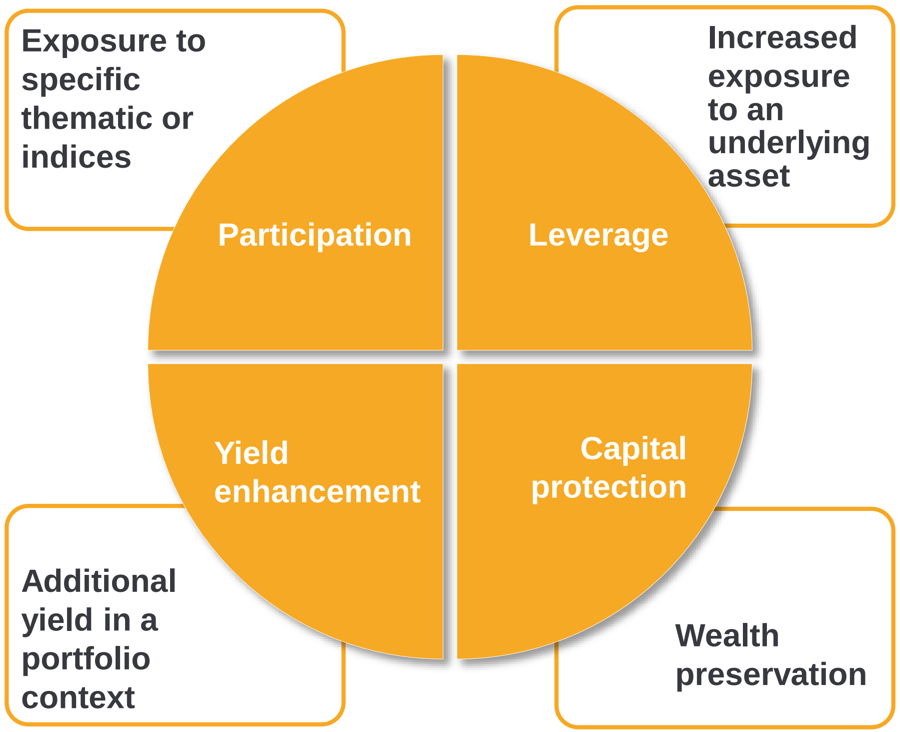
[1] Total household wealth (CAGR: 2022 vs. 2017); Source: Credit Suisse Global Wealth Report 2023/2018
[2] Management estimate

WE ENABLE OUR CLIENTS WITH AN EXTENSIVE RANGE OF SOLUTIONS TO MANAGE PORTFOLIOS IN DIFFERENT MARKET ENVIRONMENTS

Clients

- Asset managers, Wealth managers
- Private banks, Cantonal banks
- Family offices, Insurance companies
- Fund managers
- Brokers

Offering[1]

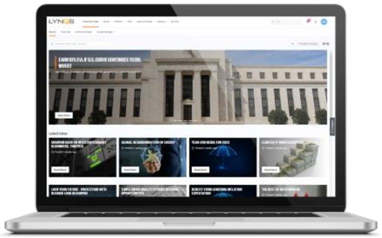


Asset class

- Equities
- Equity Indices
- Credit
- Currencies (FX)
- Commodities
- Interest rates
- Crypto assets
- Mutual funds
- Actively Managed indices (AMC)
- Systematic indices (QIS)

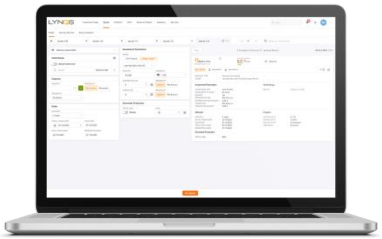
[1] To express bullish but also investors' bearish views on specific asset classes

LYNQS[1]: LEONTEQ'S ONE-STOP-SHOP PROVIDING CLIENTS DIGITAL ACCESS TO THE WORLD OF STRUCTURED PRODUCTS



Investment ideas

Discover trends and latest investment ideas, prepared by Leonteq's leading structuring team

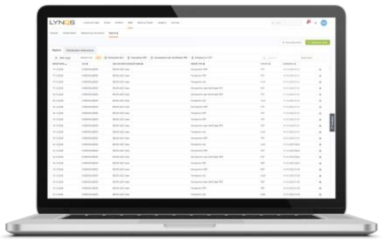


Optimize & Quote

Optimise your basket of underlyings and click 'n' trade tailor-made investment products from more than 10 renowned issuers to fit any investment need

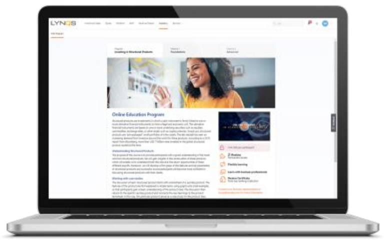
Portfolio

Monitor your portfolio of structured products for all issuers in one central place and and keep track of fees from your activities



AMC

Single entry point to manage index strategies and easy access to instructions and reporting



Academy

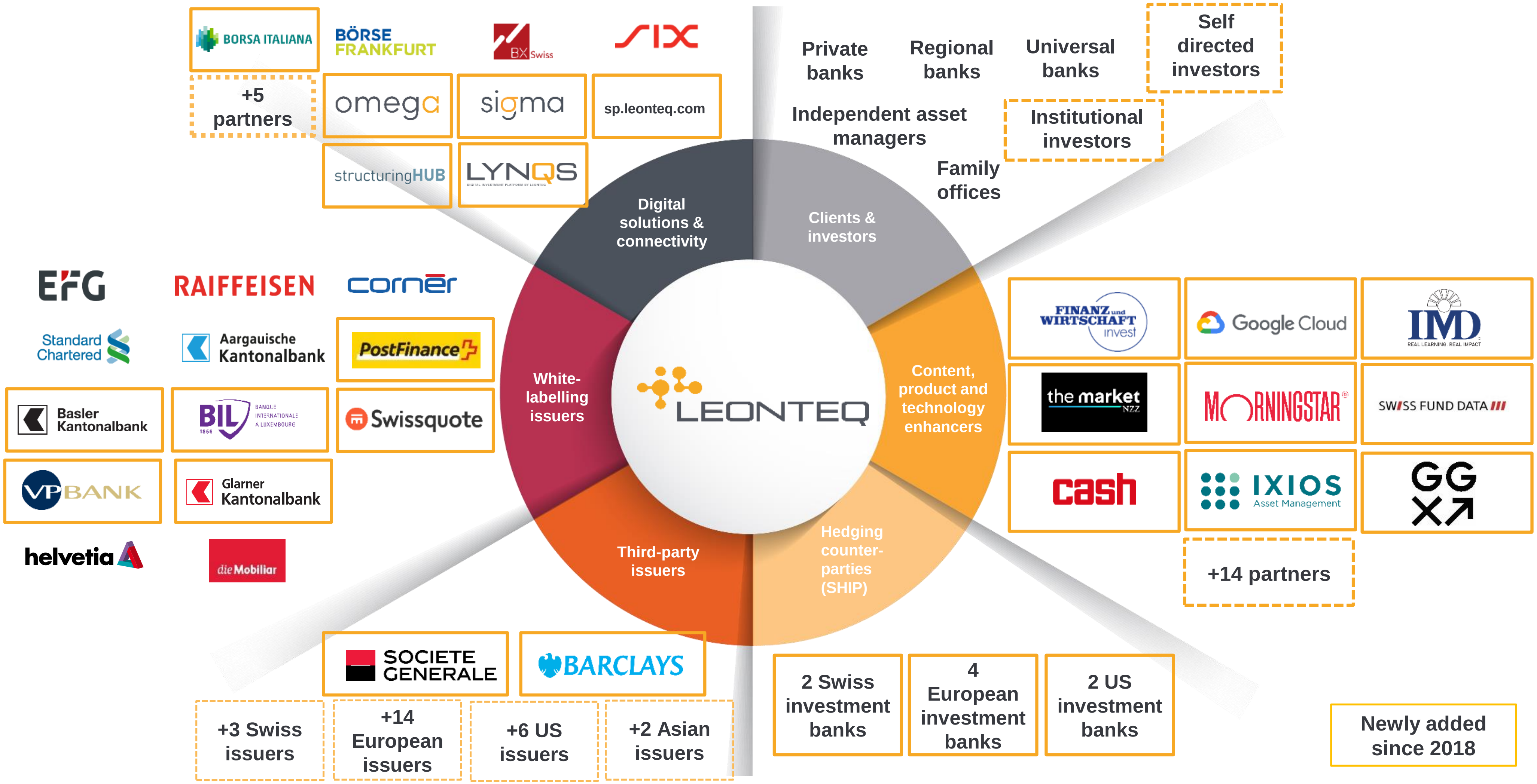
IMD/Leonteq online education course "Investing in Structured Products"

[1] The modules and features of LynQs may vary from one country to another and may change without notice at any time. Certain functionalities may not be available worldwide. In addition, they may be subject to legal restrictions in certain countries.

OUR AWARD-WINNING LYNQS PLATFORM COMES WITH A RANGE OF UNIQUE FEATURES

LEONTEQ

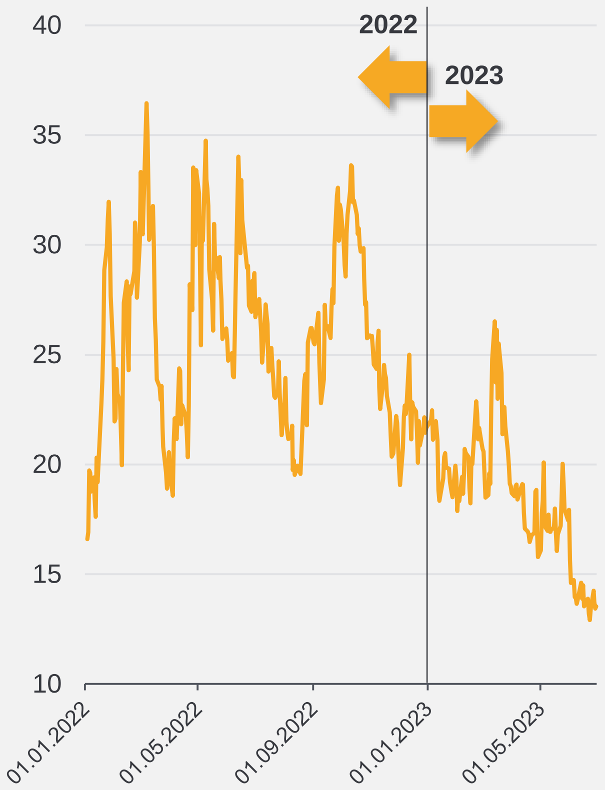
WE BUILT A UNIQUE ECOSYSTEM FOR INVESTMENT SOLUTIONS WITH THE ADDITION OF ~50 NEW PARTNERS SINCE 2018



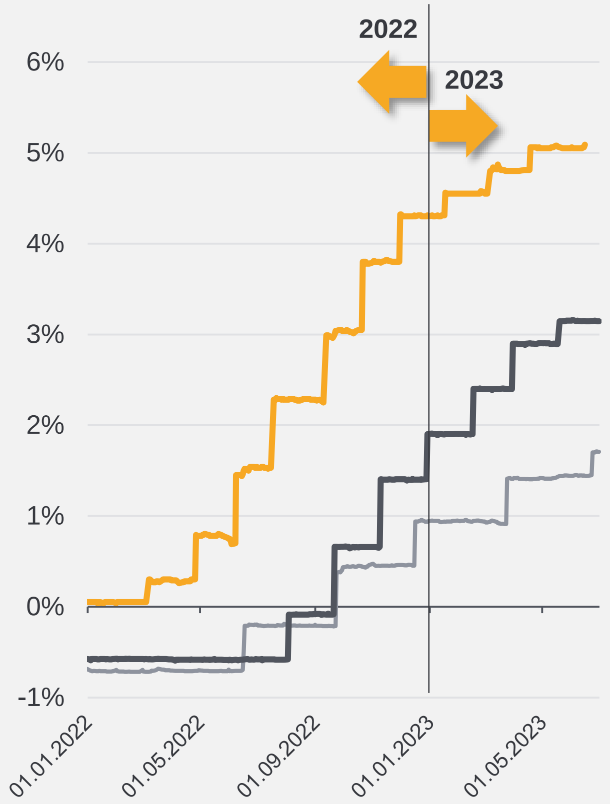
OUR H1 2023 PERFORMANCE

MARKET ENVIRONMENT H1 2023: LOWER LEVELS OF VOLATILITY, CONTINUED INFLATIONARY PRESSURE AND CORRESPONDING INTEREST RATE HIKES

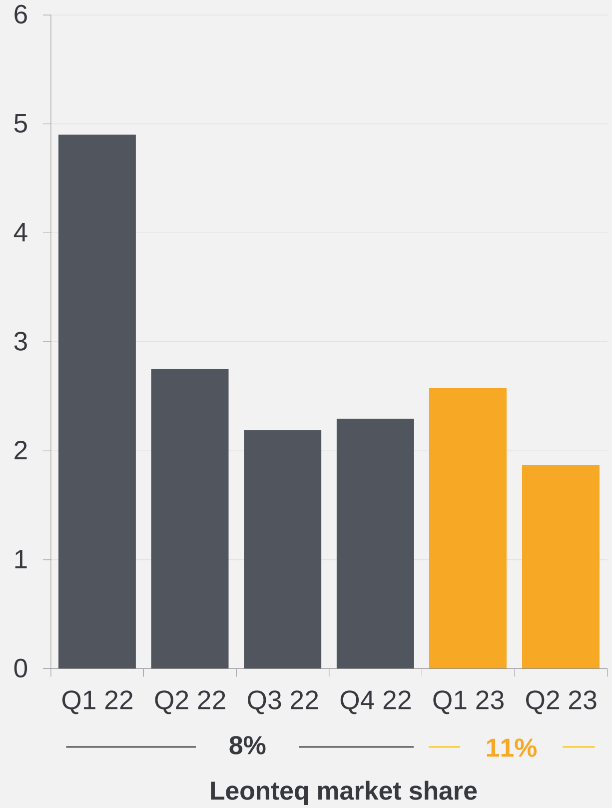
CBOE Volatility Index[1]
(USD)



Interest rates[1]

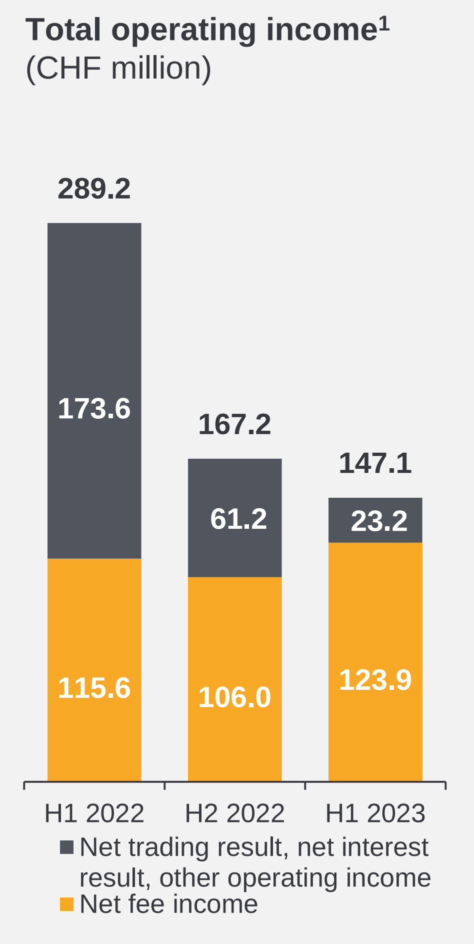


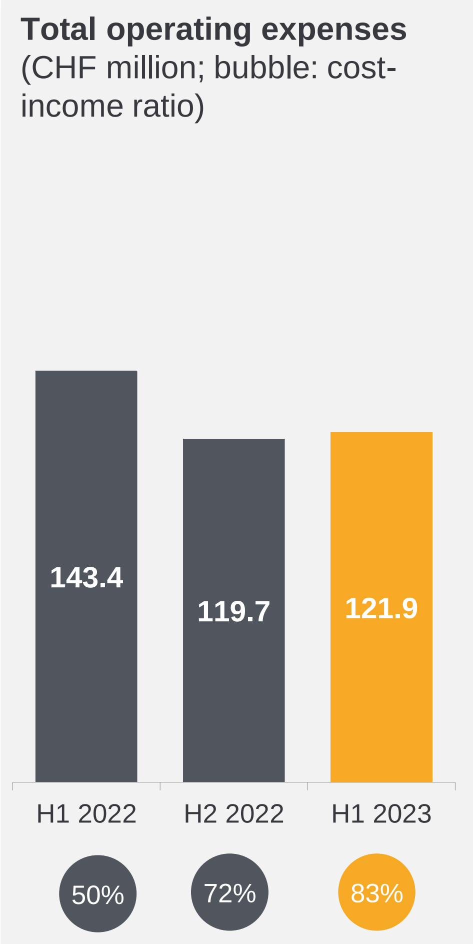
SIX Swiss Exchange turnover in structured products[2]
(CHF billion)

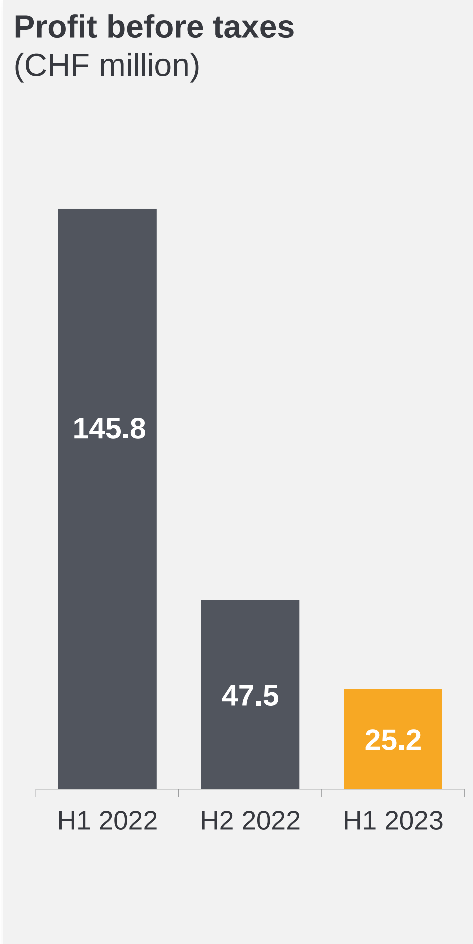


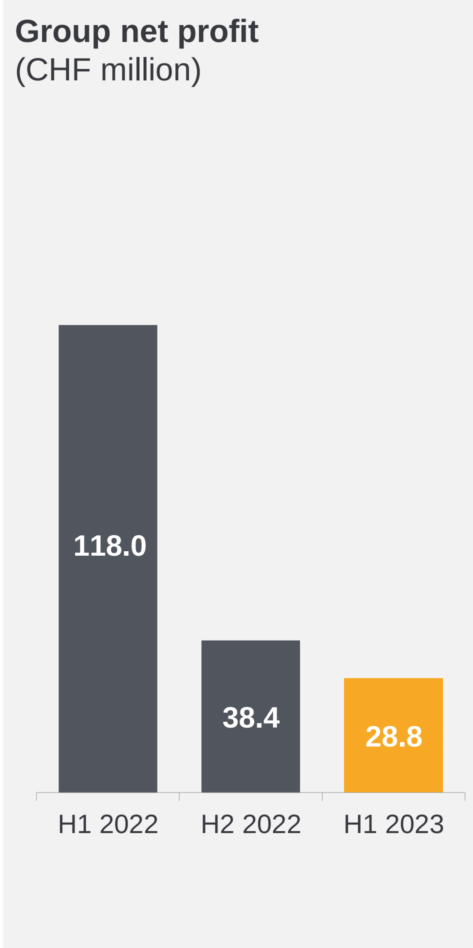
1 Source: Refinitiv, 2023
2 Source: SIX Swiss exchange, 2023

GROUP NET PROFIT OF CHF 28.8 MILLION IN THE FIRST HALF OF 2023



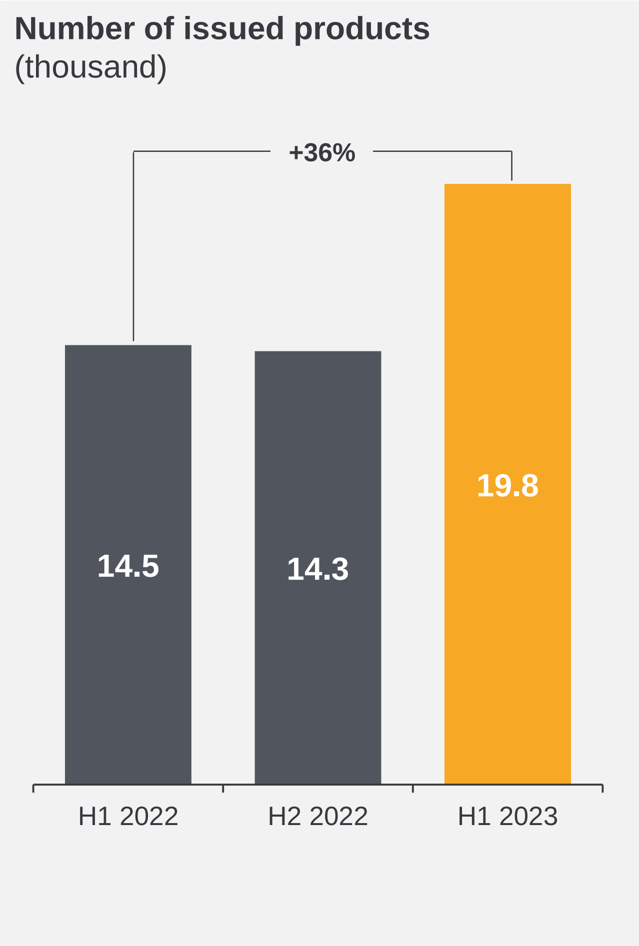


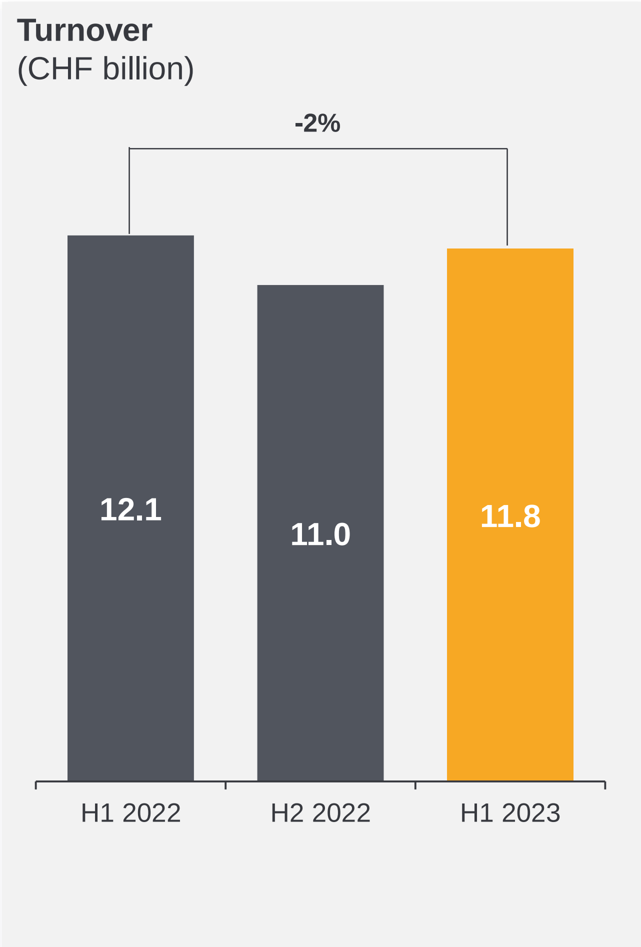


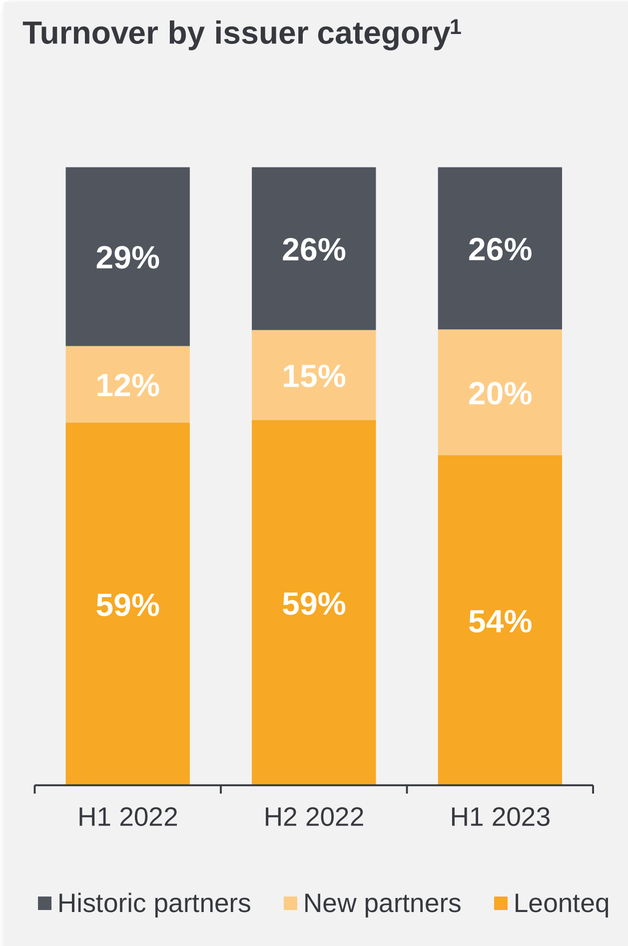


[1] Effective 01.01.2023, the Group discloses the net result from securities lending and borrowing transactions (previously reported in net fee income) and the net interest result from margins for derivative transactions (previously reported in net interest result) in the net trading result. The figures for the prior periods were adjusted accordingly.

INCREASE IN CONTRIBUTION FROM NEW PARTNERS



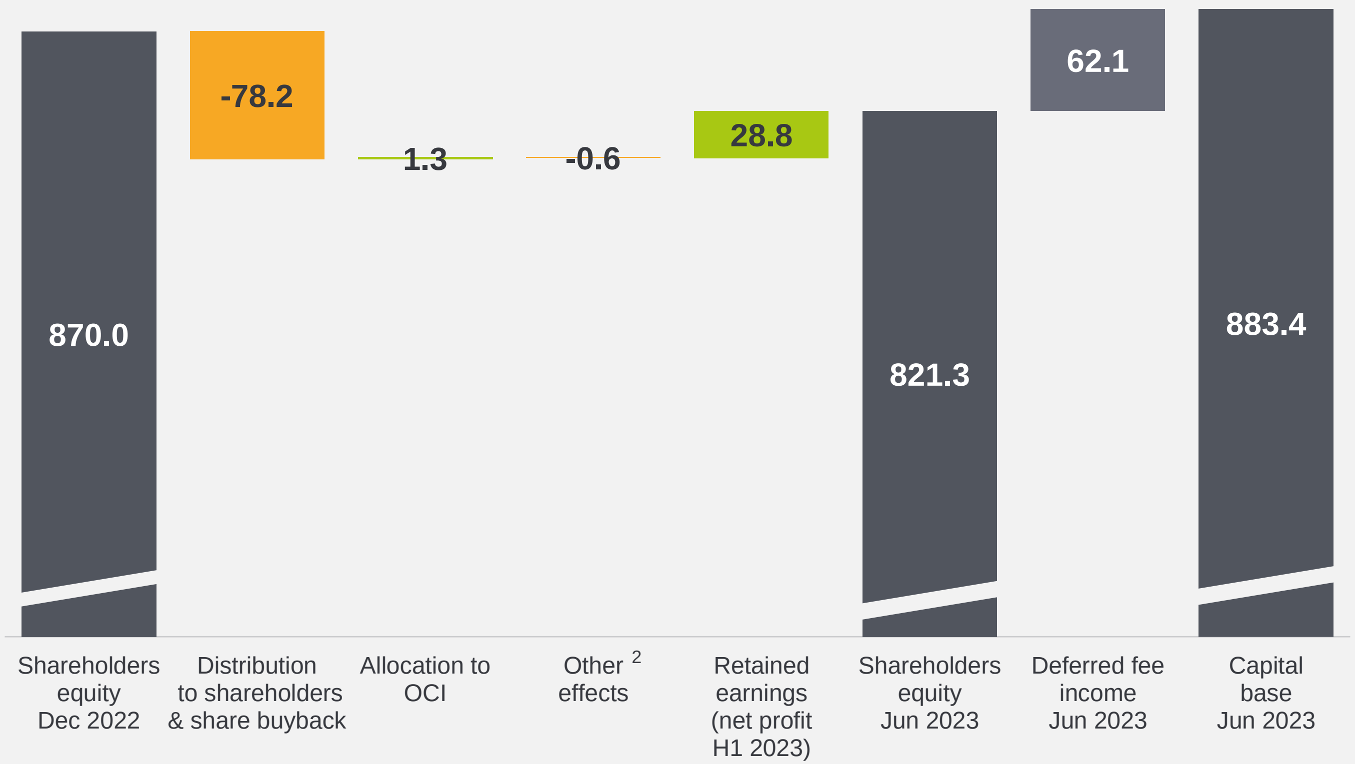




[1] Historic partners include EFG and Raiffeisen; new partners includes all white-labelling (and third-party issuers) excluding historic partners

SOUND CAPITAL BASE MAINTAINED

Capital base[1] (CHF million)



[1] Capital base is defined as the aggregated amount of shareholders' equity and deferred fee income

[2] Including net purchase of own shares and employee participation schemes

Update on share buyback as of 26 October 2023

- The share buyback programme started on 3 April 2023 and is expected to complete end-2023
- 333,381 shares purchased with total buyback value of CHF 14.0 million
- Equivalent of 78% of programme size

OUTLOOK

WE CONTINUE TO INVEST IN KEY INITIATIVES TO DRIVE OUR GROWTH STRATEGY 2026

Key initiatives to drive our Growth Strategy 2026

- Expansion of product offering
- Expansion of issuer universe (B2B)
- Develop automated flow trading platform
- Acceleration of digital offering (B2B4C)
- Launch new pension savings offering (D2C)
- Strengthen brand in Europe, Asia and the Middle East
- Integrate ESG aspects into our business activities

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