

The Swiss Equity Conference 2026

November 4, 2026

Bernhard Wiehl, CFO

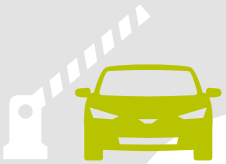
Global Market Leadership
Key Differentiators That Make Autoneum Stand Out



Solid customer partnerships



Innovation pipeline for future-fit products



High entry barriers



Global presence with a strong brand



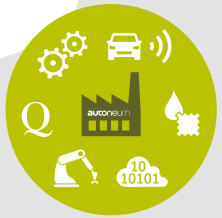
High level of ESG standards implemented



Scientific leadership and strong protection by intellectual property rights

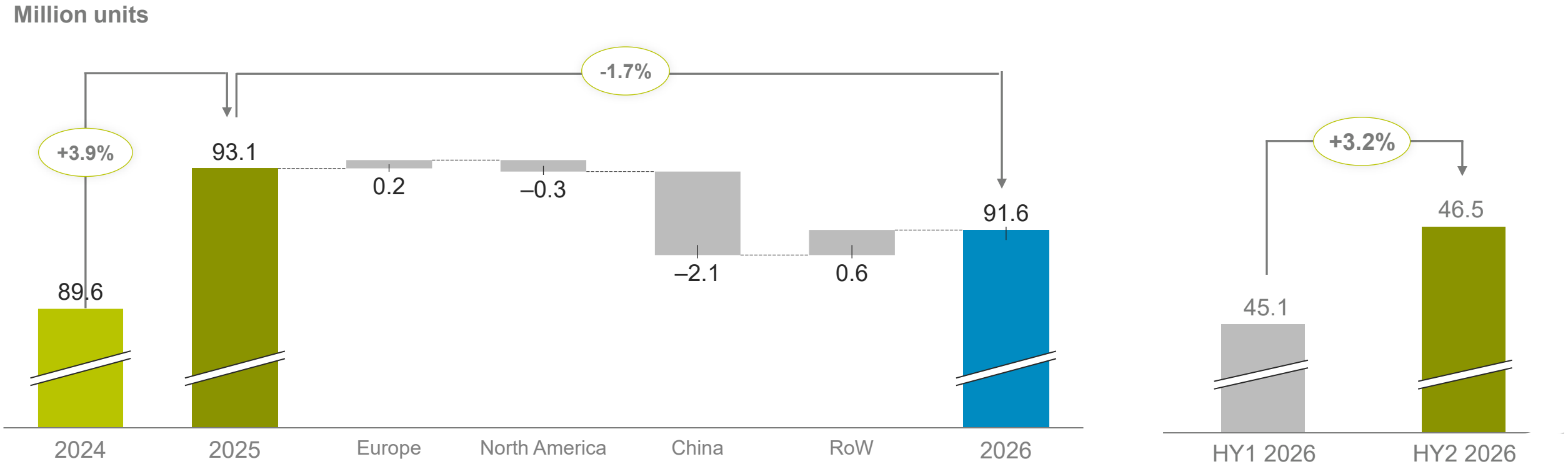


Financial stability in a consolidating market



Vertical integration and recycling expertise

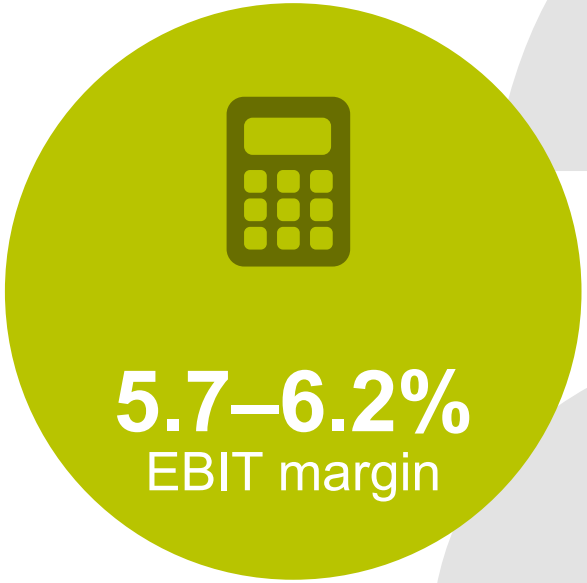
2026 Market Outlook
Uneven Regional and Seasonal Development



Source: Mobility Global Light Vehicle Production Forecast October 2026 (formerly S&P Global Mobility)

Guidance 2026
Raised on July 29, 2026 and Confirmed

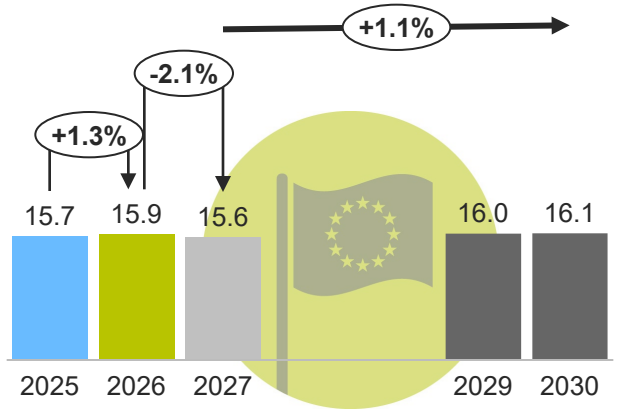


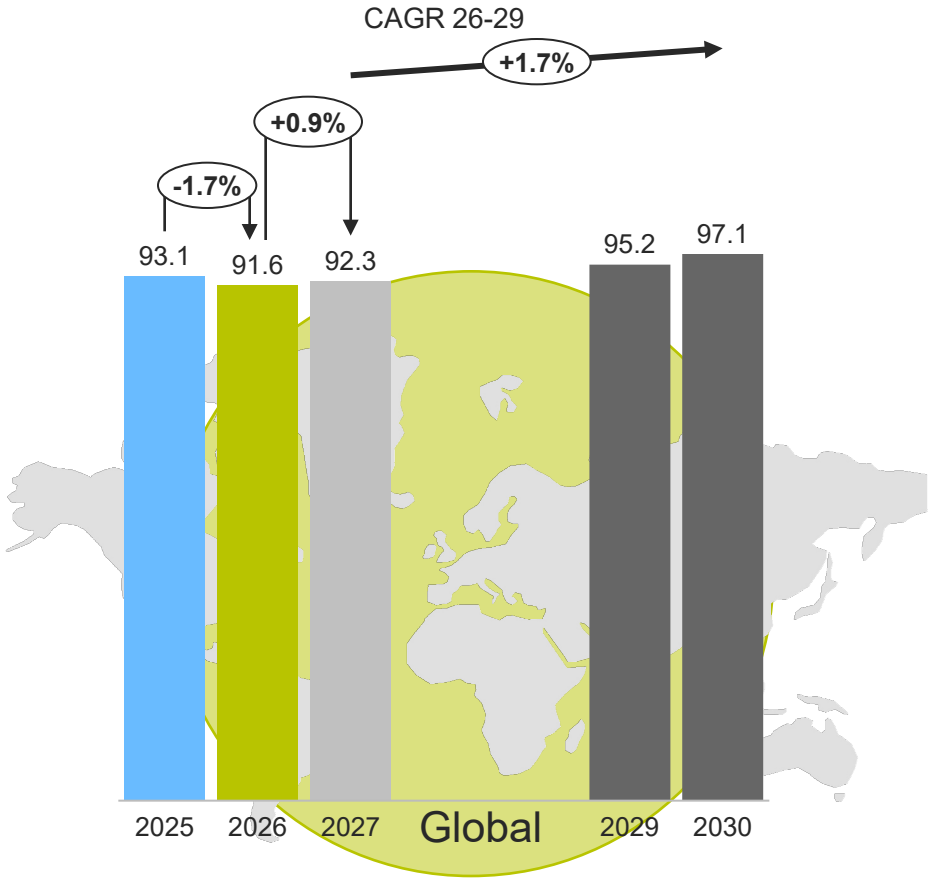


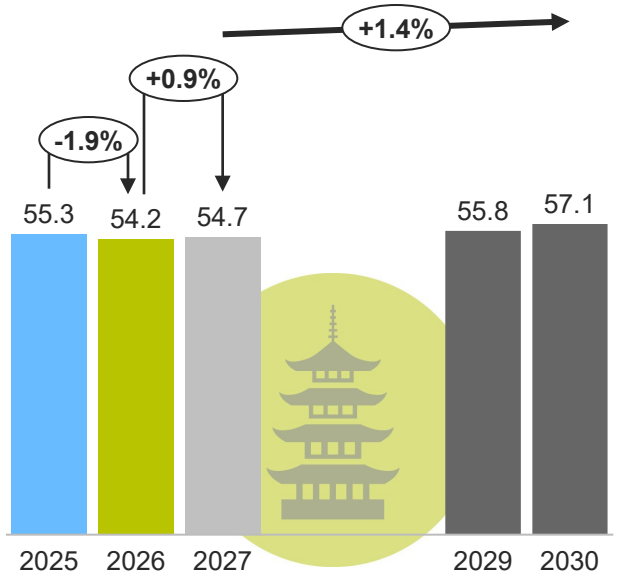


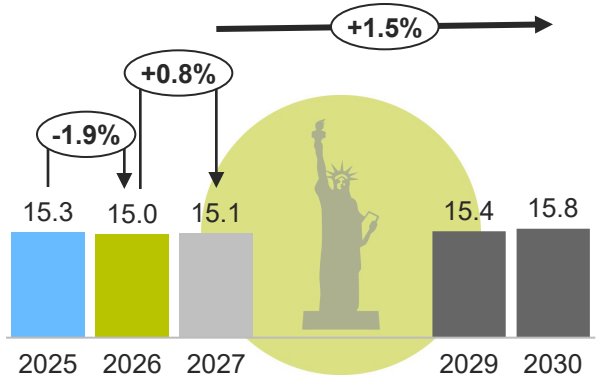
H1 2026 Actuals	CHF 1,155m Revenue	6.0% EBIT Margin	CHF 58.6m Free Cash Flow

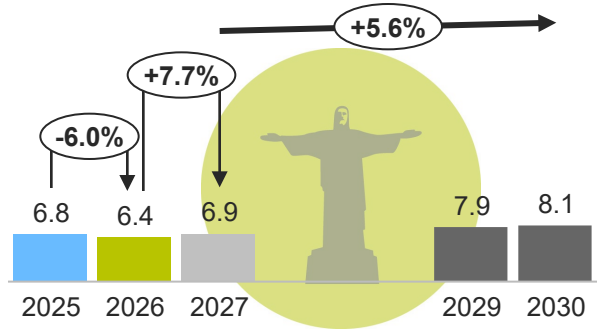
Light Vehicle Production Volumes











Source: Mobility Global Light Vehicle Production Forecast October 2026 (formerly S&P Global Mobility)

Autoneum to Acquire Trèves Group

Excerpt from Conference Call for Financial Analysts & Journalists of November 2, 2026

Key Transaction Highlights



- Acquisition is a value-generating move for Autoneum's future
- Pro-forma revenue of the combined organization expected to exceed CHF 2.9 billion in 2026
- Delivers >CHF 50 million annual run-rate synergies
- Target with attractive EV/EBITDA multiple at 3.1x post-synergies
- EPS accretive from 2028 with deleveraging to <1.5x net debt/EBITDA in the medium term

Consideration Structure



Post-synergy EV/EBITDA multiple of ~3.1x

**The final value of upfront consideration and earn-out paid is calculated based on the share price at transfer date, which may differ from the 90-day average share price used to calculate the number of shares.*

Summary

1. Acquisition is **value-generating** for Autoneum**: EPS accretive from 2028.**
2. Combined organization expected to **exceed revenue of CHF 2.9 billion** in 2026.
3. Annual **run-rate of all synergies** of more than **CHF 50 million** to be generated from the third year after closing.
4. **Upfront consideration** of approximately **EUR 40 million**, plus a potential earn-out of up to EUR 24 million.*
5. More than 80% of the upfront consideration to be **settled through newly issued shares** from the existing capital band of Autoneum Holding Ltd and the remainder in cash.
6. **Closing expected in early Q1 2027**, subject to consultation of relevant employee bodies and customary regulatory approvals.

**The final value of upfront consideration and earn-out paid is calculated based on the share price at transfer date, which may differ from the 90-day average share price used to calculate the number of shares.*

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Important dates

Revenue Financial Year 2026	January 21, 2027
Earnings Call Financial Year 2026	March 11, 2027
Annual General Meeting 2027	April 6, 2027

SIX Swiss Exchange stock listing:

Ticker symbol	AUTN
Securities number	12748036
ISIN	CH0127480363

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Thank you!

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